



Message from the Executive Director



Dear Exchange Members and Friends,

I am excited to be in the position of Executive Director and to have the opportunity to share with you the amazing work that the incredible team at the Exchange has accomplished this year. 2023 was a year filled with transition and reflection. We have and will continue to evaluate a significant portion of our organization, our membership and our industry to ensure that as we move forward, we are poised to remain the leading voice for data driven information and services to the maritime industry.

A sincere thank you to the exceptional team of staff here at the Exchange. Their unwavering dedication to the highest level of service and the best possible product to our members and the maritime industry has been the engine that drives us forward. The work that goes into the reports and accomplishments contained in this summary are testament to their continual efforts and enthusiasm. The existing team was put in place by a great leader, Elizabeth Wainwright, who set a true standard of excellence for 27 years at the Exchange. Under her leadership and guidance, the Exchange established the foundations that are in place now and will continue to serve the Exchange for years to come.

"WE WILL EVALUATE NEW IDEAS THAT WILL IMPROVE THE WAY THAT STAFF ARE ABLE TO SUPPORT OUR MISSION, AND WE WILL LOOK INTO NEW WAYS MEMBERS AND STAKEHOLDERS WILL BE ABLE TO TAKE ADVANTAGE OF THE MANY SERVICES THAT WE PROVIDE."

What is next? Where do we go in 2024? First, we evaluate the impact of the accomplishments in 2023. A year filled with successes such as the advancement of our Strategic Plan, growth of reporting tools and web access for our membership and stakeholders, maintaining revenue above expenses (in a year that saw a decline in ship count for the region). Next, we enhance the processes that are already in place to ensure that the programs and services that we offer to our members and stakeholders in the region are of the highest benefit. Lastly, with the resources we already have, we will implement new ideas that will improve the way in which staff are able to support the mission of the Exchange, and we will look into new ways members and stakeholders will be able to take advantage of the many services that we provide. Our goal is to improve the efficiencies with which we perform these services, allowing staff to engage in more industry activities and functions. The result will be a more supportive Exchange presence throughout the maritime industry in the years to come.

Curtis Cannizzaro

Executive Director

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History of Service



In 1879, Boss Shenck's Saloon on the Portland waterfront was an early gathering place for the maritime trade. News of ship arrivals was posted by patrons, and the establishment became the birthplace of the Merchants Exchange.

Since that time, the Merchants Exchange has grown and expanded in order to keep pace with the ever-changing maritime trade needs and advancing technology.

Operating 24 hours a day, seven days a week, the Merchants Exchange is an integral part of the maritime industry, providing the Lower Columbia and Willamette Rivers' maritime community with valuable information and services. As the leading provider of maritime vessel tracking and intelligence, cargo and vessel statistics, and communication and answering services, we ensure our members stay in the know.

Today, members of the Merchants Exchange include, but are not limited to: vessel agents and operators; admiralty attorneys; customs brokers; tug and barge companies; grain export facilities, freight forwarders; stevedores; ship repair services, and port authorities.

Additionally, Merchants Exchange provides extensive association management services. Through our association management, we have brought together a diverse group of organizations, and has promoted and enhanced the common business interest of the maritime community. The Merchants Exchange continues to seek opportunities to serve its members and the maritime community as needs and government regulations change.

Association Services

ASSOCIATION MANAGEMENT SERVICES

The Merchants Exchange has an established history of collaborative, innovative approaches to association management. For 109 years, we have been trusted to provide association management services to other not-for-profit organizations starting with the Portland Grain Exchange in 1915. We pride ourselves on providing exceptional, cost-effective, professional services for maritime and international trade-related associations.

Administration



Grant Management



Operations



Marketing



Custom Reporting



Education and Outreach



Exchange Organization

EXECUTIVE DIRECTOR

Curtis Cannizzaro

ADMINISTRATIVE SERVICES

Executive Administrator: Vacant Administrative Specialist & Grant Administrator: Anthony O'Reilly

MARINE OPERATIONS SERVICES

Marine Operations Manager: Carl Bertapelle Marine Operations Lead: Thomas Semrau Marine Operations Specialists: John Cordasco, Jonathan JT Tuom, Shawn Kubitza, Kara Estabrook

ACCOUNTING DEPARTMENT

Controller: Chann Noun Accounting Specialist: Lisa Pomasl Office Assistant: Philip Miller

COMPUTER SYSTEMS & DIGITAL MARKETING SPECIALIST

Computer Systems & Digital Marketing Specialist: Jem Irving

DATA & INFORMATION SERVICES

Comm. & Computer Systems Manager: Jonathan Nichol

ASSOCIATION MANAGEMENT

CLEAN RIVERS COOPERATIVE

General Manager: Vanessa Green Operations Manager: Carl Boelter Maintenance Mechanic - Marine: Ben Robinson Administrative Coordinator: Polly Hyke

COLUMBIA RIVER CUSTOM BROKERS & FORWARDERS ASSOCIATION

Association Administrator: Margerie Vis

COLUMBIA RIVER SHIPPERS ASSOCIATION

Independent Administrator: Vacant

COLUMBIA RIVER STEAMSHIP OPERATORS ASSOCIATION

Association Accounting Administrator: Chann Noun

LOWER COLUMBIA REGION HARBOR SAFETY COMMITTEE

Association Administrator: Ashley Ros

MARITIME COMMERCE CLUB. COLUMBIA RIVER

Association Director: Margerie Vis Association Administrator: Ashley Ros

MERCHANTS EXCHANGE SCHOLARSHIP FUND

Association Director: Margerie Vis Association Administrator: Ashley Ros

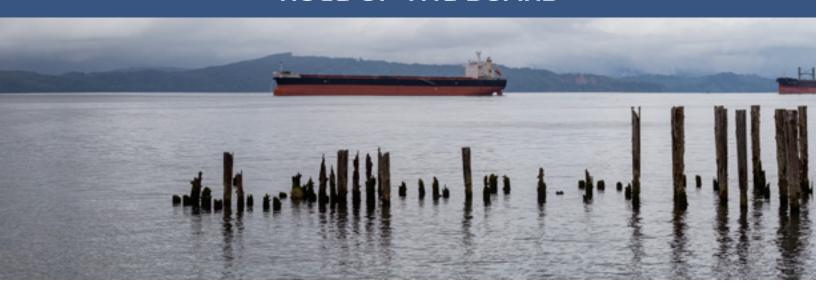
MARITIME FIRE & SAFETY ASSOCIATION

Executive Director: Curtis Cannizzaro General Manager: Carl Obermeier FPAAC Program Manager: Mason Sullivan

WORKING WATERFRONT COALITION

Executive Director: Tanya Hartnett

ROLE OF THE BOARD



The principal role of a Board member is stewardship. The directors of the Merchants Exchange are ultimately responsible for the management of the affairs of the Merchants Exchange. This requires active participation. The Board must ensure that the organization is operated for a not-for-profit purpose; it may not be operated for private benefit. Proper stewardship requires that the organization's assets be held "in trust" to be applied to its mission.

One of the most important functions of the Board of Directors is keeping the resources and efforts focused on the mission. This requires the Board to have an adequate understanding of Merchants Exchange programs, staff and resources available to achieve the organization's goals. As a starting point, every Board member should be familiar with the organization's Articles of Incorporation, Bylaws, Role of the Board Policy, and Administrative Authority of the Executive Director.

The Board fulfills its role of stewardship through Board of Director meetings and participation in Board Committees. Committees include:

CUSTOMS OF THE PORT

EXECUTIVE & MANAGEMENT

FINANCE & BUDGET

GRAIN

NOMINATING

TECHNICAL & BUSINESS DEVELOPMENT

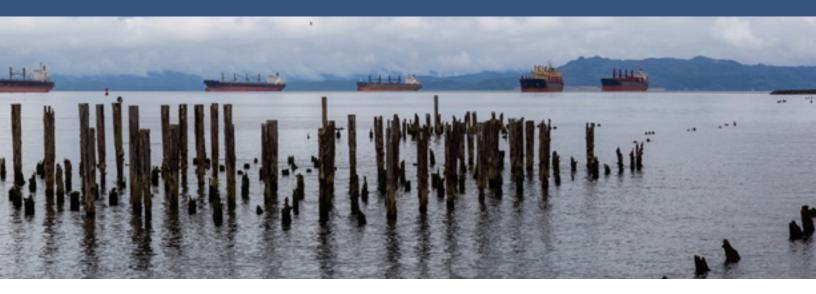
The Board is not expected to manage the day-to-day activities of the Merchants Exchange - that is the responsibility of the Executive Director. It is the Board's responsibility to hire the Executive Director and to oversee that person's work to see that the organization is fulfilling its mission. The Board annually reviews and assesses the Executive Director's performance.

A related function of the Board is to set the compensation of the Executive Director. The compensation should be reasonable for the services rendered and compare favorably to similarly situated executives.

The Board oversees the effective use of the resources of the organization. Policies should be adopted and large transactions approved to ensure that the organization's assets are not misapplied or wasted. The Board should ensure that the assets are invested prudently, avoiding high risk investments and employing some diversification of investments.

The Merchants Exchange engages in a five-year strategic planning process to guide the board of directors and staff as they continue to improve processes and member services.

2023 Board of Directors



The Merchant's Exchange board of directors, consisting of not less than nine and not more than twelve members, with the option to increase to thirteen, oversees the organization's governance. The officers, including a president, vice presidents, secretary, and treasurer, are elected by the board to manage the day-to-day operations and fulfill specific roles within the corporation, with the possibility of holding multiple offices by the same individual, excluding the president and secretary.

OFFICERS

PRESIDENT

Todd Krout (26) Port of Vancouver USA

VICE PRESIDENT

Chris Cummins (24) General Steamship Corporation

TREASURER

Roger Hsieh (24) BNSF Railway Company

SECRETARY

Alex Scott (26) Anchorage Launch Services Co.

LEGAL COUNSEL

Tyson Calvert Lindsay Hart LLP

Adrian Burkard (25) Jones Stevedoring, Co. Earl Dixon (24) United Grain Corporation

Geoff Doerfler (24)
Tidewater Transportation &
Terminals

Eric Kastner (25) Cascade Marine Agencies Ltd. Gary Hodson (26) ACGI Shipping Ryan Statz (25) Columbia Grain Inc.

Kent Cash (ex officio)
Board President, Maritime Fire & Safety
Assoc.

Port of Vancouver USA

Jeff Hibner (ex officio) Board President, Clean Rivers Cooprative NuStar Energy

Capt. Jeremy Nielsen (ex officio) Columbia River Pilots

Strategic Plan Progress Report

2023 Year-End Highlights and 2024 Goals

2020-2024 FIVE-YEAR STRATEGIC PLAN

On September 18, 2019 the Merchants Exchange held a Strategic Planning Workshop. Through a collaborative workship process with stakeholders, members, Board Members and staff, we identified our strategic direction for the next five-year cycle. The 2020-2024 Strategic Plan builds and expands upon the successes of the prior plan.



MEMBER NEEDS

Team Leader: Carl Bertapelle

- Activated BCDRP for Public Health Scenario during the COVID-19 Response (2020)
- Reformatted BCDRP document for user efficiency (2021/2022)
- Completed Virtual Event Platform Equipment Purchases and Office Meeting Room Upgrades (2021)
- Held MarOps relocation exercise (2022)
- Launched MARVIN database upgrade (2022)
- Hosted mandatory agent training for MARVIN platform (2022), (2023)
- Commenced development of Custom Reports Builder Platform (2023)

The Member Needs team's biggest highlight from this last year was the commencement of development of the Custom Report Builder Platform within MARVIN. The new platform will allow members and the community to create, modify, and run custom reports containing data from within MARVIN. The Custom Report Builder is scheduled for launch April 1, 2024.

MARITIME EDUCATION

Team Leader: Jem Irving

- Held 4 sessions of "Maritime Virtual Roundtable" (2020)
- Launched ICS Lite (2020)
- # of Online classes & Students (Update) (2023)
- Launched Shipping 301 (2022)

Maritime Education highlighted the shift of the Shipping Education Series from an in-person, one-day seminar to a four-part, online webinar. This shift was in direct response to the COVID-19 pandemic and has resulted in increased attendance and great success for the program. The program has also grown with the most recent segment introduced in 2022: Shipping 301: The Maritime Highway. Additionally, the ICS Lite program was launched to provide an awareness level instruction on the Incident Command System and how it relates to maritime related incidents on the River. This course is taught by Carl Obermeier and is offered once per year.

In 2024, Maritime Education is looking for ways to celebrate the accomplishments of those that have completed the entire series through a special certificate or graduation program. Additionally, 2024 will be spent looking at certifications for continuing education units (CEUs) for those that attend the course.



SUCCESSION PLANNING AND CAREER DEVELOPMENT

Team Leader: Curtis Cannizzaro

- Completed Job Description Analysis (2021)
- Created comprehensive Onboarding Manual (2022)
- Documented internal transition processes (ongoing)
- Completed Association-specific Appendices for 96-Hour Executive Exit Plan (2022)

Succession Planning and Career Development highlighted the completion of the job description analysis and the creation of the Onboarding Manual. Much work has been completed in the realm of Onboarding at the Merchants Exchange. A positive Onboarding experience is directly linked to employee retention. Previously, a Skills Gap Analysis was planned for the staff to analyze training gaps, however it turned out to be cost-prohibitive and too difficult to adjust for the size of our staff. The Action Initiative has shifted to focusing on employee retention through additional work on the Onboarding Program.

FINANCE

Team Leader: Lisa Pomasl

- Developed a Strategy Planning Tool for budgeting process (2020)
- AIS Site Visit to Alaska (2021)
- Merchants Exchange AIS Expansion into Coos Bay & Brookings (2022)
- MISNA Services Audit (annually)

Dues and service fees were evaluated and increased for 2023 with the new rates effective 2/1/2023.

Merchants Exchange offers complete Oregon coast AIS coverage extending into Southern Washington and into Northern California. Throughout 2023, AIS coverage continued to be a priority for the Finance team, in support of the Member Needs team.

The MISNA Services Audit is another project that is managed by the Finance team. This Audit comes out of the previous Strategic Plan and is an annually updated document of all the Marine Exchanges that shows data such as popular reports, member numbers, and upcoming outreach activities. This document is updated in 3Q of every year.

In 2024, Finance will continue to serve in a support role for the Member Needs team as they work towards developing enhanced notifications and custom reporting, and in a support role for Marketing as work continues on the Association Management Business Development Plan.

MARKETING

Team Leader: Jem Irving

- Created a 90-min tutorial of the Merchants Exchange AIS for members; incorporated into SES 301 (2022)
- Implemented "Ship Traffic Report" distributed every Friday in email and social media. (2022)

Marketing strategies implemented to increase awareness of our services included the development of a 90-min AIS tutorial in conjunction with Marine Operations to enhance the usage of our AIS system. This tutorial has been incorporated into the Shipping Education Series 301 offered in June.

In 2023, the "Ship Traffic Report" was developed and distributed via email and social media every Friday. This report is very popular on social media and Merchants Exchange has seen increased engagement via likes, shares, clicks and website visits.

In 2024, Marketing will focus on an awareness campaign for MARVIN and AIS services as well as starting to plan marketing for our new Custom Reporting software. We will also be Reviewing the branding standards for existing reports and externally distributed documents.



Association Management Services

Unlock the potential of your non-profit organization with Association Management Services from Merchants Exchange.

We bring over a century of expertise in association management and pride ourselves on offering cost effective tailored services in governance support, marketing, accounting, administration, and event planning.

We're not just a service provider, we're a partner in the mission of your organization.

We understand non-profits, because we are a non-profit.

BOARD, MEMBERSHIP, AND GOVERNANCE SUPPORT

- Coordinate board and committee meetings/events
- Coordinate distribution of meeting materials
- Member relationship management to track member activities and engagements
- Develop membership engagement strategies to increase participation and improved retention
- Support and promote revenue strategies, member dues, fund-raising, and sponsorships

ACCOUNTING SERVICES

- Manage accounts payable and receivable
- Produce profit and loss statement and budget reports
- Invoicing and billing
- Audits and compliance coordination

ADMINISTRATIVE SERVICES

- Our office is your office; streamline operations
- Office space, meeting rooms, audio/visual capabilities
- Call answering, customer services and postal services
- Track, record, report & maintain historical documents
- Develop and implement reporting procedures
- Research and analyze system to improve operations

MARKETING & COMMUNICATIONS

- Website maintenance
- Public relations and social media coordination
- Brand management and promotional items
- Email communication management
- Creative design and content development services
- Brochures & flyers, annual / monthly reports & newsletters
- Industry printed and online directories

EVENT PLANNING

- Event logistics services
- Accommodations and sourcing
- Vendor negotiations and budgeting
- Billing and cost reporting
- On-site coordination
- Event communications and marketing
- Registration, event information and attendee packages
- Trade show and exhibitor services
- On-site and virtual event technology support
- Training and educational events
- Conferences and seminars

Client Associations

ASSOCIATION MANAGEMENT SERVICES

Our management services are completely customized and vary from basic administrative to turnkey operational services. We can facilitate everything from small informal meetings in the Portland/Vancouver area to large national conferences held in the Pacific Northwest region. We offer a unique range of services, from a la carte to comprehensive administrative and program management services.

Clean Rivers Cooperative
Columbia River Customs Brokers &
Forwarders Association
Columbia River Shippers Association
Columbia River Steamship Operators' Association
Lower Columbia Region Harbor Safety Committee
Maritime Commerce Club, Columbia River
Maritime Fire & Safety Association
Merchants Exchange Scholarship Fund
Working Waterfront Coalition

Marine Operations Services

Our Marine Operations Services Department is staffed at all times with fully-trained and knowledgeable personnel. We are available 24 hours a day, 365 days a year to answer questions, provide updates, arrange for services, assist our members with their jobs, and help visiting vessels have a trouble-free arrival and stay in port.

24/7 Service to all our Members

VESSEL TRACKING

- 24/7 ship movement information
- Real Time tracking of commercial vessel movement between Astoria, and Portland/Vancouver USA and along the entire Oregon coastline
- Receive 96-hour advance notification of ship arrival for MFSA Vessel Response Plan

VESSEL REPORTING

- Data capture and access to information
- Database maintenance and archiving
- Manage call jobs
- Notification of vessel movements

REGULATORY COMPLIANCE

- Interact with government agencies to implement efficient procedures and processes
- Monitor government regulations and initiatives from an operational perspective

COMMUNICATIONS

- Act as liaison, information hub
- Answer vessel related questions from vendors, suppliers, crew etc.
- Relay information to/from vessel
- Maintain VHF radio coverage for Lower Columbia
- Potential problem notification

REAL-TIME REPORTS

- Vessel Activity Report
- Ships by Location
- 4-Day Lightship Report

ANSWERING SERVICE

- Local to worldwide connectivity
- Maintain weekend duty lists for members







Member Services

Over 100 years of service & historical data

The Exchange tracks, records and reports on commercial vessels that enter the Lower Columbia River Marine Transportation System. As the leading provider of information related to the intermodal transportation system, we maintain over 100 years of data from which we can develop real-time and historical custom reports.

REPORTS

Monthly vessel and cargo statistics

- Cargo and Vessel Summary Report
- Columbia River Cargo Statistics Report
- Columbia River Grain Statistics Report
- Custom Report available upon request



DAILY NEWS BULLETIN

The Daily News Bulletin is a convenient daily round-up of news relevant to the Columbia and Willamette River Shipping Industry. The Daily is distributed via e-mail each weekday morning. This service is free for our members and our friends!

THE EXCHANGE

The Exchange is a bi-monthly newsletter featuring Pacific Northwest maritime industry relevant articles and reviews from regional associations and Columbia River Port Authorities. The Exchange is a magazine styled newsletter distributed electronically and free to our members and friends.

OTHER PUBLICATIONS

- Daily Grain Bulletin
- Merchants Exchange Grain Trading Rules
- Customs of the Port



SCAN TO LEARN MORE ABOUT CUSTOM REPORTS





SCAN TO LEARN MORE ABOUT ASSOCIATION MANAGEMENT





GRANT MANAGEMENT SERVICES

The Merchants Exchange provides Grant Management services to its industry members to support organization successfully comply with grant requirements.

Merchants Exchange has direct experience managing Port Security Grant Program (PSGP) grants from FEMA and the Department of Transportation.

Port Security Grant Program funding focusses on supporting increased port-wide maritime security risk management; strengthening maritime domain awareness; supporting maritime security training and exercises; and maintaining or reestablishing maritime security mitigation protocols that support port recovery and resiliency capabilities while addressing the security needs of the port area.

OVERTHE LAST TEN YEARS, MERCHANTS EXCHANGE HAS PERFORMED THE ADMINISTRATION FOR AND MANAGEMENT OF 19 PORT SECURITY GRANTS AND MILLIONS OF DOLLARS IN FEDERAL FUNDING FOR PORT SECURITY GRANT PROJECTS IN THE REGION.

In 2023 alone, Merchants Exchange provided Grant Management Services for 7 active Port Security Grants at various stages of their periods of performance.

Merchants Exchange Staff offers our experienced services to our members to support the entire process from grant application, post award administration and reporting start to finish.

2023 GRANT MANAGEMENT

- 1 Grant Application submitted and successfully awarded
- 5 Budget Amendment requests processed and approved
- 1 Period of Performance Amendment request processed and approved
- 13 Semi-Annual Performance Progress Reports submitted and approved
- 24 Federal Financial Reports submitted
- 2 Environmental and Historic Preservation Review Successful Completions
- 2 Award completion closeouts processed

Member Services

Shared knowledge and education strengthen our industry

The shipping education program continues to prioritize industry education and has moved online to offer more flexibility and reach a broader audience. The program includes four weekly classes, each lasting two hours, providing a total of eight hours of instruction from industry experts. The classes are designed to provide in-depth professional development opportunities.



If you have questions or are interested in how Merchants Exchange can assist with your plans to apply for Federal Funding for a Port Security Grant Program award contact us.

SHIPPING EDUCATION SERIES

Shipping 101: The Business of Shipping

The seminar examines offers an overview of the business of shipping on the Columbia River. The classes cover the history of the River, infrastructure, ports and terminals, and the economic impact of imports and exports in the region. Participants will also learn about the various types of vessels that travel the River, as well as the roles of the key players in the maritime industry.

Shipping 201: The Movement of a Ship

The seminar examines provides a comprehensive look at the business of shipping from the perspective of a ship. It covers the requirements and regulations for a ship, as well as the crucial roles of agents, pilots, regulatory agencies, insurance, and laws in allowing a ship to move from port to port.

MARK YOUR CALENDARS:

Shipping 101: The Business of Shipping October 2024

Shipping 201: The Movement of a Ship February 2024

Shipping 202: The Movement of Cargo April 2024

Shipping 301: The Marine Highway June 2024

ICS Lite: Introduction March 2024



Shipping 202: The Movement of Cargo

The seminar examines the business of shipping from the perspective of cargo. It covers the types of cargo, labor demands, and different modes of transportation, including rail, barge, and pipeline. The program also discusses the requirements of the supply chain, logistics, and regulatory compliance and their impact on the economy of the Columbia River.

Shipping 301: The Marine Highway

The seminar focuses on the operations and navigation of the Columbia River as a navigable waterway and its position as an American Marine Highway. It covers topics such as the operations and maintenance of locks, dams, dredging, and buoys, river forecasting, navigation, charts and surveying, and the impacts on the Columbia River transportation system.

ICS LITE

We focus on the basic components of the Incident Command System (ICS) and its uses in the maritime industry. Our discussion will help you understand the history and basic components of ICS and we will present examples and scenarios for prompting use of the system. Finally, we will provide you with resources and information on ICS courses and certifications.

SCAN TO LEARN MORE ABOUT SHIPPING EDUCATION AND UPCOMING EVENTS



Year-End Statistics

2023-2022 Vessel Calls by Top 8 Cargo Types



Top 3 Ship Types

2023

2022

100

1. Bulk Carrier

Products

- 1. Bulk Carrier
- 2. Vehicle Carrier 2. ATB

42

- 3. ATB
- 3. Vehicle Carrier

Custom Reporting

Discover how the services offered by Merchants Exchange can meet your maritime data needs. Our team excels in seamlessly integrating technology and data with the marine industry. Whether you're an industry veteran or a newcomer, our commitment is to provide solutions with a proven track record of enhancing your ability to make data

report has been built to meet the needs of our members & stakeholders. We go further by generating custom reports, getting you the data you need in the format you want



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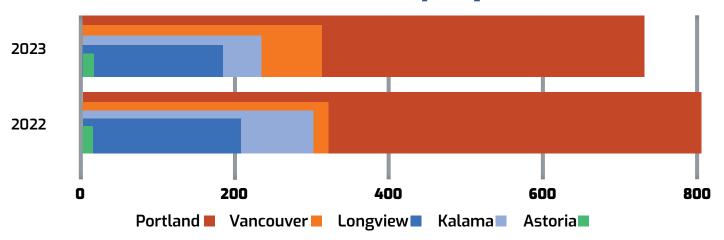
500

Access comprehensive data effortlessly for vessels entering and leaving the Columbia by reaching out to us directly. Our service ensures a straightforward experience for all your data requirements, empowering you to stay informed in the maritime realm. At Merchants Exchange, we take pride in delivering reliable and efficient solutions. Elevate your experience in the marine industry with our established service. Connect with us to access the service you need today!

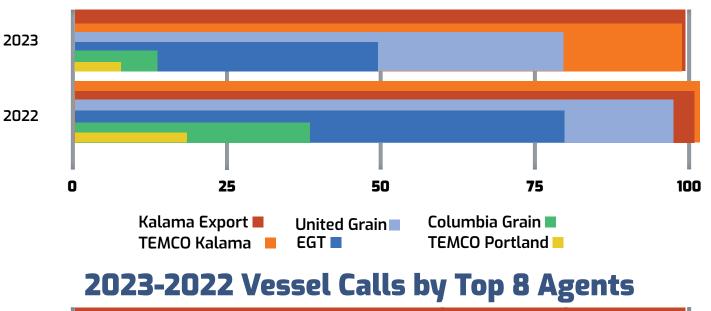
Contact: reports@pdxmex.com For more information about our custom reporting

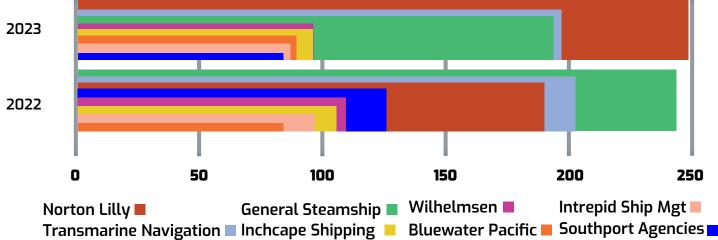
Year-End Statistics

2023-2022 Vessel Calls by Top 5 Port Areas



2023-2022 Vessel Calls by Grain Terminal







CLEAN RIVERS COOPERATIVE. INC.

www.cleanriverscooperative.com

Association Board President: Jeff Hibner, NuStar Vancouver (23)

General Manager: Vanessa Green Operations Manager: Carl Boelter

Equipment Maintenance Supervisor: Vacant
Maintenance Mechanic – Marine: Ben Robinson

Administrative Coordinator: Polly Hyke

Clean Rivers Cooperative is an oil spill removal organization comprised of 21 member companies with facilities located along the Columbia and Willamette Rivers (located in both Oregon and Washington). Clean Rivers provides spill response equipment and services for its members and their facility response plans. It is also the primary Spill Response Contractor to the Maritime Fire & Safety Association Vessel Response Plan for vessels transiting the Columbia and Willamette Rivers.



COOPERATIV

COLUMBIA RIVER CUSTOMS BROKERS & FORWARDERS ASSOCIATION, INC. (CRCBFA)

www.crcbfa.org

Association Board President: Tina Lyons, Double River Forwarding, LLC **Association Administrator:** Margerie Vis

This association was organized in 1977 to further the business and interests of the customs brokers and freight forwarders within our area. This association is very active in providing its membership with classes, seminars on procedural updates, speeches and forums on the current demands of the shipping community. Additionally, the association maintains a forum for open dialog with various governmental agencies and for solving local problems at a local level. CRCBFA currently has 17 full members (voting members that are employed in the business), 15 associate members (non-voting members that are involved in businesses relating to the brokerage business), and three individual members.



ASSOCIATION

COLUMBIA RIVER SHIPPERS ASSOCIATION (CRSA)

www.crsa-oregon.tripod.com

Association Board President: Corby Braunger, Richardson Sports **Independent Administrator:**

The CRSA was established in 1988. Its mission, through the combined commercial strength and influence of its members, is to maintain and improve steamship service to Portland and to ensure stable shipping rates for importing containerized cargo into the region. Services specific to this association include: negotiation of annual service contracts with three steamship lines, new shipping rates negotiated and contracts amended throughout the year, and members receive individual weekly tracking reports on all booked shipments and Member assistance with steamship line service issues.



COLUMBIA RIVER STEAMSHIP OPERATORS' ASSOCIATION, INC. (CRSOA)

www.crsoa.net

Board Chair: Rob Rich, Shaver Transportation

Executive Director: Kate Mickelson

Director of Member Services: Tereza Edwards

Accounting Administrator: Chann Noun, Merchants Exchange

The Columbia River Steamship Operators' Association, Inc. (CRSOA), established in 1922, as the Portland Steamship Operators' Association, includes members representing ship owners, operators, agents, launch services, towing, and bunkering, as well as facilities and ports along the Columbia, Willamette, and Snake River systems and Oregon coast.

The CRSOA's mission is to facilitate trade, provide business leadership, exercise principles of environmental stewardship, serve as an industry focal point, and promote operating policies and practices that are safe, reliable, efficient, and cost-effective.

LOWER COLUMBIA REGION HARBOR SAFETY COMMITTEE (LCRHSC)

www.lcrhsc.org

Association Board Chair: Larry Landgraver, Port of Longview **Association Administrator:** Vacant

The Lower Columbia Region Harbor Safety Committee (LCRHSC) is an open forum comprised of public and private entities with vital interests in assuring safe navigation to protect people, the environment, and property on the waterways within the Lower Columbia Region. The Lower Columbia Region encompasses the Columbia River and its navigable tributaries from the seaward approaches to the Columbia River Bar to Bonneville Dam. The LCRHSC provides an inclusive, cooperative and equitable venue for addressing waterways issues to ensure the continuation and improvement of prudent management practices for our local waterways. Throughout the process, the LCRHSC strives to ensure reliable and efficient marine transportation.



MARITIME COMMERCE CLUB, COLUMBIA RIVER

www.maritimecommerceclub.org Association Board President: Melissa Wirthlin USA, LLC

Association Director: Margerie Vis **Association Administrator:** Ashley Ros

The Maritime Commerce Club, Columbia River (MCC) was created to further the interests of individuals and businesses involved in maritime trade along the Columbia and Willamette River Systems. The Club provides opportunities for social networking, keeps members informed of the events shaping the maritime industry, and participates in philanthropic endeavors that strengthen our community.

Created from the merger of the Portland Shipping Club and the Propeller Club, Port of the Columbia River, the Maritime Commerce Club brings together members possessing a wealth of industry knowledge and history with individuals who have the vision to keep the maritime industry moving into the future. The Club will continue to sponsor events that honor those who have been invaluable to the maritime community; bring awareness to issues shaping our industry; celebrate the impact our industry has had in developing our region; and give back to the community we live in.



MARITIME FIRE & SAFETY ASSOCIATION (MFSA)

www.mfsa.com

Association Board President: Kent Cash, Port of Vancouver USA (23)
Executive Director: Curtis Cannizzaro
General Manager: Carl Obermeier
Administrative Coordinator, FPAAC Program Manager: Mason Sullivan

Established in 1983 in the aftermath of the 1982 M/V Protector Alpha fire, the MFSA supports shipboard fire training and equipment for land-based firefighters from thirteen agencies in Oregon and Washington. In 1991, oil spill response and preparedness was added to the mission of MFSA. This association coordinates shipboard fire and spill response needs between two states, fourteen cities and seven port districts along 110 miles of shipping channels. The MFSA has become a national model; the Revised Mutual Aid Agreements, signed by all participating fire agencies, enable fire agencies to assist each other in the event of a shipboard fire on the lower Columbia and Willamette Rivers while the MFSA Vessel Response Plan provides oil spill contingency planning and response coverage to approximately 1400+/- ships and barges each year.

MERCHANTS EXCHANGE SCHOLARSHIP FUND

www.pdxmex.com/scholarship



In December 2003, the Merchants Exchange established a new entity, the Merchants Exchange Scholarship Fund, which is the successor to the Women's Shipping Club Scholarship Fund, established in 1981. Their goals were to provide scholarships to individuals who had made a commitment to work in the marine transportation industry and international trade. We continue the work of this Fund. The Exchange scholarships are awarded to those who have demonstrated academic ability and personal qualities that will permit them to benefit from higher education. The scholarships are awarded to students seeking careers in Maritime Affairs and/or International Trade.

WORKING WATERFRONT COALITION (WWC)

www.workingwaterfrontportland.org

Association Board President: Benton Strong, Vigor Industrial Association Executive Director: Tanya Hartnett



Established in 2005, the Working Waterfront Coalition (WWC) is an organization of businesses concerned about the environmental health and economic vitality of the Portland Harbor. The WWC advocates for sound public policy that promotes environmental, social and economic sustainability. Portland's Harbor is a vital employment area; home to thousands of valuable high-wage, high-benefit jobs. The WWC, with its extensive knowledge of harbor industry needs, active industry participation and record of effective advocacy, is dedicated to working with its partners to ensure an appropriate balance between environmental concerns and the needs of river related employers. The Coalition's activities include:

- Advocating with local, state and federal officials and agencies on behalf of marine-dependent and river-related businesses.
- Working to broaden community understanding of: the importance of the Portland Harbor as one of the most impactful employment areas in the region, and the harbor industries' dependence on a limited land supply suitable for business needs.
- Providing up-to-date information and advice to coalition members regarding developments in the public policy and regulatory arena.

2023 Membership

Centerline Logistics / Olympic Tug & Barge



ACGI Shipping Inc

Alexander Gow, Inc

North American Shipping Agencies

Norton Lilly International

Anchorage Launch Service Co

Blue Water Shipping, Inc

Oregon Dept. of Environmental Quality
Overseas Merchandising, Corp (OMIC)

B.R. Anderson & Co Pacific International Maritime Medical Services / SphereMD

Port of Astoria

Cascade Marine Agencies Ltd Pacific Maritime Association

Columbia Export Terminal Port of Columbia County

Columbia Grain International Port of Kalama
Columbia River Bar Pilots Port of Longview
Columbia River Launch Service Port of Portland

Columbia River Steamship Operators' Association Port of Vancouver USA
Columbia River Pilots Portland Lines Bureau, Inc

Crowley Maritime Corporation

Crowley Maritime Corporation

San Pedro Harbor Ship Supply

Degesch America, Inc Sause Bros.

Duncan Shoemaker & Associates LLC Schwabe, Williamson & Wyatt PC

Durham & Bates Insurance Seaport Marine Surveys, Inc
EGT, LLC Shaver Transportation Company

Foss Maritime Company

Ship to Shore Water Taxi
Fujitrans USA, Inc

Southport Agencies, Inc

T. Porker Host Inc.

GAC North America - Shipping

T. Parker Host, Inc
General Steamship Corp Ltd

Talon Marine Services

Geo. S. Bush & Company, Inc

Great Western Malting

Temco LLC

Terra Hydr, Inc

Haglund, Kelley LLP

Tesoro Maritime Company

Inchcape Shipping Services Tidal Transport & Trading, Inc

International Transport Workers Federation Tidewater Transportation and Terminals

Interport PNW LLC
Jacobs Engineering Group
Toyota Tsusho America, Inc
John R Durdrey LLC
TradeWest Brokerage Company
Jones Stevedoring Company
Transmarine Navigation, Corp

Kalama Export Company Transversal International, Corp

Kinder Morgan Bulk Terminals

United States Customs & Border Protection

Kinder Morgan Energy

United Grain Corporation

K-Line America, Inc Vanport Marine
Lindsay Hart LLP Vigor Industrial LLC
McCall Companies Volunteer Ship Ministry

Mid Columbia Producers, Inc Washington Department of Ecology

Monarch Inspection Services Wilhelmsen Ship Service

National Cargo Bureau